



# BuildCompact Prospectus

## **Introduction**

BuildCompact is at the forefront of transforming housing and workspace solutions in Zimbabwe. Through innovative modular construction technology, we deliver affordable, rapidly deployable, and sustainable buildings that address the urgent needs of urban and rural communities. Our mission is to empower communities while ensuring modern, quality living and working environments that contribute to national development.

## **Our Vision**

To be the leading provider of modular construction solutions across Zimbabwe, transforming the landscape of affordable housing and workspaces while ensuring sustainability and community empowerment.

## **Our Mission**

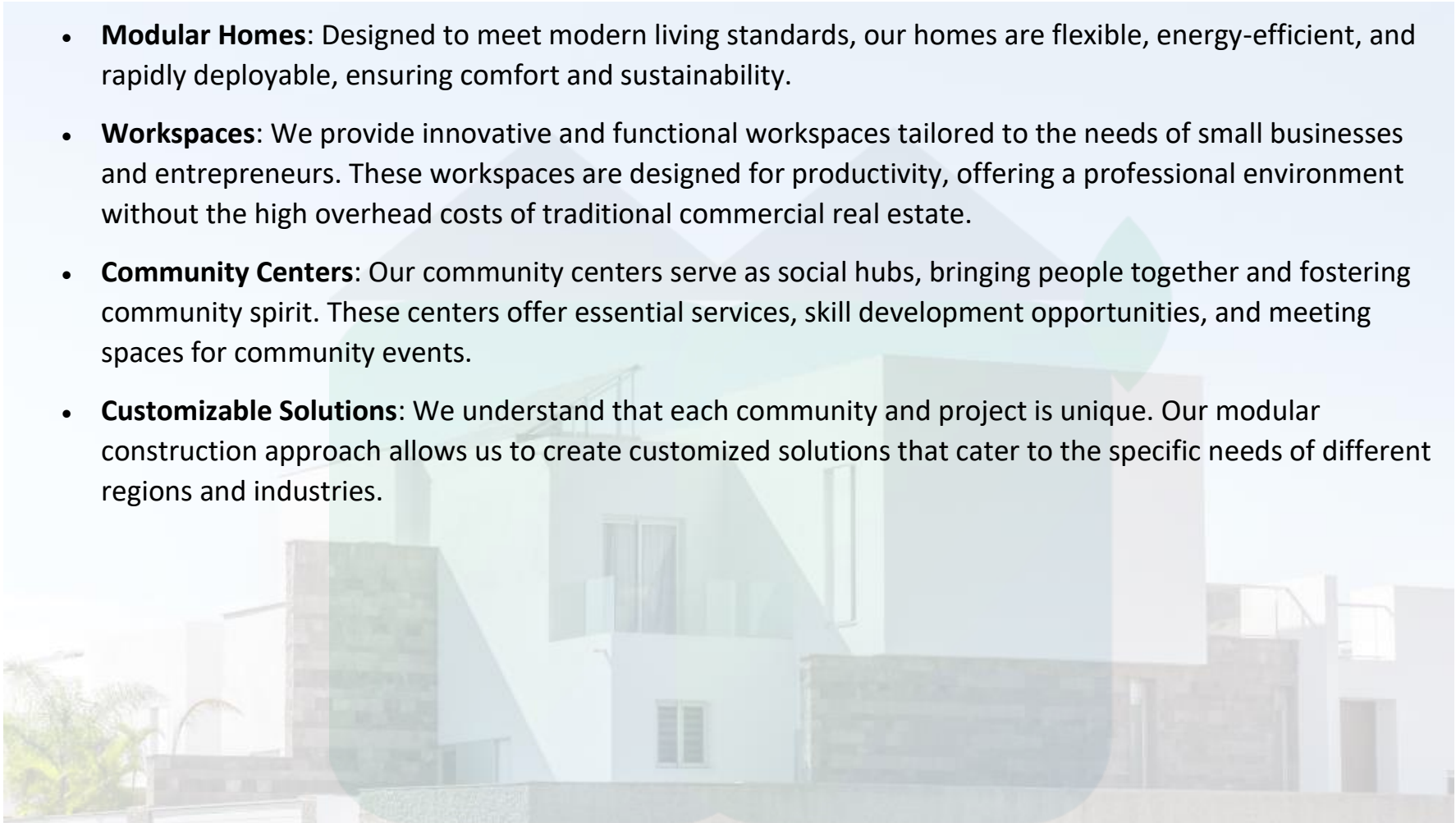
To bring affordable, rapidly deployable, and customizable housing and workspaces to communities throughout Zimbabwe. We aim to make modern and sustainable living accessible to all, by leveraging advanced modular technologies and strategic partnerships with government, financial institutions, and other key stakeholders.

## Investment Highlights

- **High Demand for Affordable Housing:** Zimbabwe faces a housing crisis, with a deficit of over 1.2 million homes. BuildCompact provides an efficient, cost-effective solution with modular construction that addresses this pressing need.
- **Rapid Deployment:** Our modular construction methods allow us to deploy housing units and workspaces significantly faster than traditional building approaches. This speed ensures that we meet the urgent demands of communities and businesses in record time.
- **Cost Efficiency:** Modular construction reduces the costs associated with materials, labor, and on-site work, providing both economic and social value to our customers. Our focus is on delivering quality, cost-effective solutions without compromising on quality.
- **Sustainability:** Using sustainable materials and energy-efficient systems, BuildCompact is committed to reducing environmental impact while maximizing long-term benefits. Our modular solutions minimize waste and support Zimbabwe's Green Economy goals.
- **Community Empowerment:** We are committed to fostering SME development by providing workspaces for small businesses, training programs for local workers, and community centers that facilitate social cohesion and economic growth.

## Our Solutions

- **Modular Homes:** Designed to meet modern living standards, our homes are flexible, energy-efficient, and rapidly deployable, ensuring comfort and sustainability.
- **Workspaces:** We provide innovative and functional workspaces tailored to the needs of small businesses and entrepreneurs. These workspaces are designed for productivity, offering a professional environment without the high overhead costs of traditional commercial real estate.
- **Community Centers:** Our community centers serve as social hubs, bringing people together and fostering community spirit. These centers offer essential services, skill development opportunities, and meeting spaces for community events.
- **Customizable Solutions:** We understand that each community and project is unique. Our modular construction approach allows us to create customized solutions that cater to the specific needs of different regions and industries.



## Financial Opportunity

We are seeking an investment of \$10 million to establish our state-of-the-art manufacturing plant for modular construction in Zimbabwe. This facility will enable us to significantly scale our operations and deliver up to 200,000 modular homes and numerous workspaces by December 2025.

## Growth Projections

- **2024:** Establishment of the modular manufacturing facility and deployment of initial demo units in Harare.
- **2025:** Full-scale production targeting 200,000 modular homes and numerous workspaces across Zimbabwe by the end of the year.
- **2026:** Expand modular construction capacity, targeting further rural communities and new markets across Southern Africa.

## Key Benefits for Investors

- **High ROI Potential:** BuildCompact offers investors significant growth potential, driven by high demand for affordable, sustainable housing and workspaces.
- **Social Impact:** Your investment will contribute to improving quality of life for thousands of people across Zimbabwe. By supporting BuildCompact, investors are directly contributing to the social and economic development of the country.
- **Government and Community Support:** We work closely with SMECZ and local government authorities to facilitate land allocation, regulatory compliance, and economic zoning, ensuring a streamlined process for large-scale deployment.
- **Scalable Business Model:** With our modular factory, the scale of production can be adjusted to meet market demands, providing a highly flexible and scalable business model.

## Why Zimbabwe?

Zimbabwe presents a unique opportunity for investors in the affordable housing sector. The country faces a significant housing shortage, with a large percentage of the population requiring access to quality homes and workspaces. With ongoing economic reforms and a growing focus on sustainable development, the environment is right for significant investment in affordable, high-quality housing solutions.

## Use of Funds

- **Construction of Modular Manufacturing Plant:** \$5 million
- **Research & Development:** \$1 million to further improve the quality and efficiency of our modular units.
- **Land Acquisition & Legal Compliance:** \$1.5 million for land purchases and regulatory expenses.
- **Marketing & Outreach:** \$1 million to educate communities and businesses about the benefits of modular construction.

## Strategic Partnerships

We have partnered with the **Small and Medium Enterprises Corporation of Zimbabwe (SMECZ)** to facilitate land allocation, regulatory compliance, and the economic zoning of our projects. SMECZ will provide governmental backing, expedite regulatory processes, and ensure the prioritization of deployment in key economic zones. We also collaborate with local financial institutions to offer financing solutions for homeowners, making our housing solutions accessible to all.

## Conclusion

Investing in BuildCompact means investing in Zimbabwe's future. We are dedicated to addressing the housing and workspace needs of the nation through sustainable, scalable, and community-focused modular solutions. By joining us, you are contributing to a brighter, more secure future for countless families and businesses across Zimbabwe.

For more information or to request a detailed investment prospectus, please contact us at [info@buildcompact.com](mailto:info@buildcompact.com).